

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Robert J. Lemons

Attorneys for Lehman Brothers Holdings Inc.
and certain of its affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
	:
-----X	

**NOTICE OF HEARING ON ONE HUNDRED
FORTY-THIRD AND THREE HUNDRED TWENTY-THIRD
OMNIBUS OBJECTIONS TO CLAIMS (LATE-FILED CLAIMS)**

PLEASE TAKE NOTICE that a hearing to consider the (i) One Hundred Forty-Third Omnibus Objection to Claims (Late-Filed Claims) and (ii) Three Hundred Twenty-Third Omnibus Objection to Claims (Late-Filed Claims) will be held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 601, on **December 19, 2012 at 10:00 a.m. (Eastern Time)**, *solely* as to the claims listed on the annexed **Exhibit A**.

Dated: December 17, 2012
New York, New York

/s/ Robert J. Lemons
Robert J. Lemons

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Lehman Brothers Holdings Inc. and
certain of its affiliates

Exhibit A

Claims Going Forward at the December 19, 2012 Hearing

Claimant Name	Claim Number	Omnibus Objection	Response ECF
DOW CORNING CORPORATION	43840	323	29910
DOW CORNING CORPORATION	43964	323	29910
CF MIDAS BALANCED GROWTH FUND	67193	143	18348, 21186